

Date: 03.05.2025

To,

The Manager The Manager

Listing Department Listing Department

BSE Limited National Stock Exchange of India Limited

Phiroze Jeejeebhoy Towers Dalal Street Exchange Plaza, Bandra Kurla Complex Mumbai- 400001 Bandra East, Mumbai- 400051

Scrip Code: **543945** Scrip Code: **NETWEB**

SUBJECT: INTIMATION OF PRESS RELEASE

Dear Sir/ Madam,

Please find enclosed herewith the Press Release on the Audited standalone financial results for the quarter and the year ended on March 31, 2025.

Kindly take the same on record.

Thanking you,

For Netweb Technologies India Limited

Lohit Chhabra Company Secretary & Compliance Officer M.NO A36610

Website: www.netwebindia.com; E-mail: complianceofficer@netwebindia.com



Press Release

Netweb records its highest-ever Income & PAT at ₹ 11,584 Mn and ₹ 1,145 Mn respectively

Delhi - NCR, 3rd May 2025: Netweb Technologies India Limited (Netweb), India's leading Indian origin, owned and controlled OEM in the space of High-End Computing Solutions (HCS), announced its Q4 FY25 & FY25 results today. The Board of Directors of Netweb at its meeting held on 3rd May 2025, took on record the audited Financial Results for the Financial Year 2024-25. Netweb offers a full stack of products and solutions to various end user industries such as IT, ITES, BFSI, National Data Centers and Govt. entities such as Defence, Education and R&D Institutions.

Key Financial Highlights:

Operating Income: Operating Income at ₹ 4,147 Mn for Q4 FY25, with YoY growth of 55.9% over Q4 FY24

Operating EBITDA: Operating EBITDA at ₹ 598 Mn, an increase of 47.9% over Q4 FY24, Operating EBITDA margin stood at 14.4%

PAT: PAT at ₹ 430 Mn, an increase of 45.0% over Q4 FY24, PAT Margin was at 10.3%

Net Debt: Net Debt stood at ₹ (1,621.3) Mn as on Mar'25

Key Business Highlights:

Order Book: ₹3,252 Mn as on Mar'25

Segmental Growth: Income from AI Systems grew by 112.0% YoY during FY25, its contribution to the company's operating revenue increased to 14.8% during the same period

₹ Millions

Particulars	Q4 FY25	Q4 FY24	YoY Change	Q3 FY25	QoQ Change	FY25	FY24	YoY Change
Total Income	4,171.5	2,698.3	54.6%	3,355.5	24.3%	11,584.1	7,359.6	57.4%
Operating Income	4,146.5	2,658.9	55.9%	3,339.9	24.1%	11,490.2	7,240.8	58.7%
Op EBITDA ¹	597.7	404.20	47.9%	439.4	36.0%	1,600.1	1,025.3	56.1%
Op EBITDA Mg (%)	14.4%	15.2%	(79)	13.2%	126	13.9%	14.2%	(23)
PAT	429.9	296.6	45.0%	303.2	41.8%	1,144.8	759.0	50.8%
PAT Mg (%)	10.3%	11.0%	(68)	9.0%	127	9.9%	10.3%	(43)
Diluted EPS (₹)*	7.6	5.4	39.4%	5.4	40.8%	20.24	13.88	45.8%

^{*}Diluted EPS non-annualized; 1: Op EBITDA excludes other income



Commenting on the results, Mr. Sanjay Lodha, Chairman and Managing Director, Netweb Technologies said:

"We are delighted to report our highest-ever quarterly and full-year Income and PAT. Quarterly Operating Income grew by 55.9% YoY and 24.1% QoQ to ₹4,146.5 Mn, while quarterly operating EBITDA increased by 47.9% YoY and 36.0% QoQ to ₹597.7 Mn. PAT for the quarter rose by 45.0% YoY and 41.8% QoQ, reaching ₹429.9 Mn.

We are pleased to announce that the Board has recommended a final dividend of ₹2.5 per share, resulting in a dividend payout of 12.4%, subject to shareholder approval.

The company successfully deployed SAP S/4 HANA to enhance control and oversight of all operational and financial processes.

We received our first claim under the PLI Scheme 2.0 for IT hardware, amounting to ₹59.4 Mn for the period from July 1, 2023, to March 31, 2024. This achievement underscores the success of the PLI scheme in boosting domestic production and creating employment opportunities. We remain committed to in-house designing and producing world class latest generation systems supporting the 'Make in India' initiative and contributing to India's growth as a global manufacturing hub.

India's vibrant AI research landscape and adoption across verticals, fueled by government initiatives to develop indigenous LLMs, offers significant innovation opportunities. Netweb is strategically positioned to capitalize on this momentum, anchored by our focus on three pillars: HPC, Private Cloud, and AI Systems. In FY25, AI continued to be a major growth engine, contributing 14.8% to revenue with a 112.0% YoY increase.

In line with our focused efforts in the AI space, we launched Skylus.ai in FY25, a unified solution to set up a GPU-based AI infrastructure on the go that optimizes GPU resource management and simplifies deployment. The launch of Skylus.ai marks a significant step in strengthening our leadership in the design and solutioning of AI systems in India, contributing to the nation's vision of becoming the AI factory of the world.

Our robust business pipeline and strong order book, supported by continuous capability building and product portfolio expansion, position us for sustained growth and technological leadership"

About Netweb Technologies

Netweb is India's leading high-end computing solutions (HCS) provider, with fully integrated design and manufacturing capabilities. Netweb's HCS offering comprises HPC, Private cloud and HCI, AI systems and enterprise workstations, High performance storage (HPS) and Data Centre Servers. Founded in 1999, and headed by Mr. Sanjay Lodha, Chairman and Managing Director, Netweb has helped many companies globally by following a customer centric approach. Netweb has manufacturing facility in Delhi - NCR and 18 offices across India. Netweb got listed at NSE and BSE in July 2023.

For further information, please contact:

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